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Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

KOREA TECHNOLOGY INDUSTRY
AMERICA, INC. et al.,

Debtors.

Bankruptcy Case No. 11-32259
Jointly Administered

Chapter 11
Honorable R. Kimball Mosier

[FILED ELECTRONICALLY]

**NOTICE OF HEARING ON DEBTORS' MOTION FOR AN ORDER (A) APPROVING
THE DISCLOSURE STATEMENT, (B) APPROVING PLAN VOTING AND
SOLICITATION PROCEDURES AND DATES, AND (C) APPROVING NOTICE AND
SCHEDULING CONFIRMATION HEARING, AND RIGHT TO OBJECT THERETO**

PLEASE TAKE NOTICE that Debtors Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (the "Debtors"), have filed a motion (the "Motion") pursuant to sections 105, 1125, 1126 and 1128 of title 11 of the United States Code; Rules 2002, 3003, 3017, 3018 and 3020 of the Federal Rules of Bankruptcy Procedure; and Rule 2002-1 and 9013-1 of the Local Rules of this Court, for entry of an Order approving the Debtors' Disclosure Statement dated February 17, 2012 (the "Disclosure Statement") for their Joint Plan of Reorganization dated February 17, 2012

(the "Plan") as containing adequate information, approving certain proposed plan voting solicitation procedures (including a form of ballot) and vote tabulation procedures, fixing deadlines for voting on the Plan and for objecting to the Plan, fixing a deadline for motions to be filed to temporarily allow disputed claims for purposes of voting, and scheduling a hearing on confirmation of the Plan. A copy of the Motion is being served on you contemporaneously with this Notice. Notice of hearing on the adequacy of the Disclosure Statement was previously served on you on February 17, 2012.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read this Notice and the Motion carefully and discuss them with your attorney, if you have one, in this bankruptcy case.

PLEASE TAKE FURTHER NOTICE that, if you do not want the Bankruptcy Court to approve the Motion in whole or in part, or if you want the Bankruptcy Court to consider your views on the Motion, then you or your attorney must file with the Bankruptcy Court a written objection to the Motion in conformity with Rule 9013-1 (e) and (h) of the Bankruptcy Court's local rules of practice so that it is **received** no later than **Monday, March 19, 2012, at 4:30 p.m. MDT**. Your objection must be filed at:

Clerk
United States Bankruptcy Court
350 South Main Street
Salt Lake City, Utah 84101

A copy of your objection must be served on the counsel for the Debtors listed below.

PLEASE TAKE FURTHER NOTICE that, if you mail your objection to the Bankruptcy Court for filing, you must mail it early enough so the Court will **receive** it on or before the time and date stated above.

PLEASE TAKE FURTHER NOTICE that the Motion will come on for hearing before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, on **Tuesday, March 27, 2012, at 2:00 p.m., MDT**, in his courtroom, Room 369, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. You or your attorney must attend the hearing on the Motion if you want your objection to be considered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to Local Rule 9013-1(d) and (f), absent timely filing and service of objections to the Motion, the Debtors may request that the Court approve the Motion without further notice or hearing.

DATED this 23rd day of February, 2012.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II

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